Figure 10

Use this checklist to guide education for the patient, family, and caregivers. Education provided should be culturally appropriate, and delivered verbally and in written form.

Current meds • Dose/frequency • Indication • Potential side effects • Potential adherence issues
Activity level
Dietary sodium restrictionmg/day
Fluid restriction
Daily weight monitoring • Has scale ☐ Yes ☐ No • Logbook ☐ Yes ☐ No
Assessment of peripheral edema
Smoking cessation counseling for current or recent smokers
Substance use counseling, if applicable
List of warning signs of decompensation
What to bring to each outpatient appointment • List of meds • Recordings of daily weights
Who to call for increased weight/worsening symptoms/ICD discharge
Plans for continuation of care Cardiologist follow-up appointment Primary care follow-up appointment HF disease management program Cardiac rehabilitation Anticoagulation services follow-up, if applicable / /

