



Maria C. Savoia, M.D. Chair, Board of Directors March 16, 2017

# TODAY'S TOPICS

- > About the NRMP
- > Cardiology in the Match
- Matching Algorithm and Rank Order Lists
- **➤ Match Policies**
- > NRMP Resources



- ➤ Non-Profit Organization (501(c)(3)
- > Founded in 1952
- > 19 member Board of Directors
  - Medical School Deans
  - GME Program Directors (1 from OPDA)
  - Teaching Hospital CEOs
  - 3 Resident Physicians (1 IMG)
  - 3 Medical Students (AMSA, AMA-MSS)
  - 1 Public Member



#### **NRMP VISION**

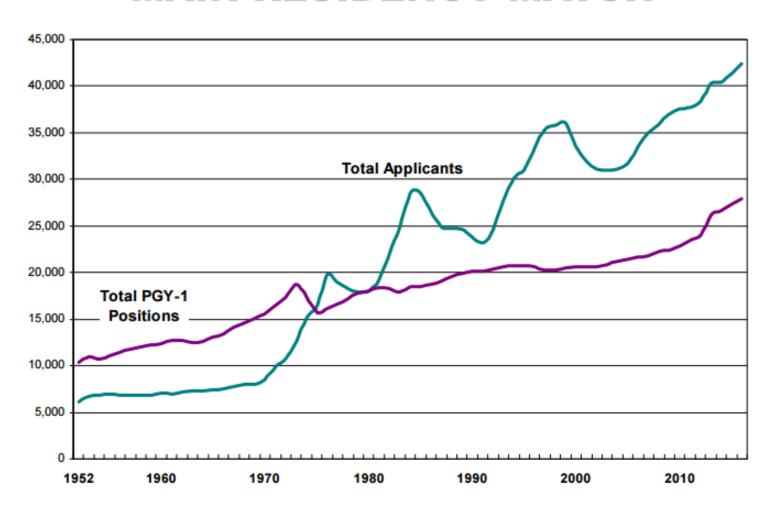
The NRMP is a trusted global provider of matching services for healthcare professionals and the premier Match data resource.

#### **NRMP MISSION**

To match healthcare professionals to graduate medical education and advanced training programs through a process that is fair, efficient, transparent, and reliable. To provide meaningful and accessible Match data and analysis to stakeholders.



#### **MAIN RESIDENCY MATCH**





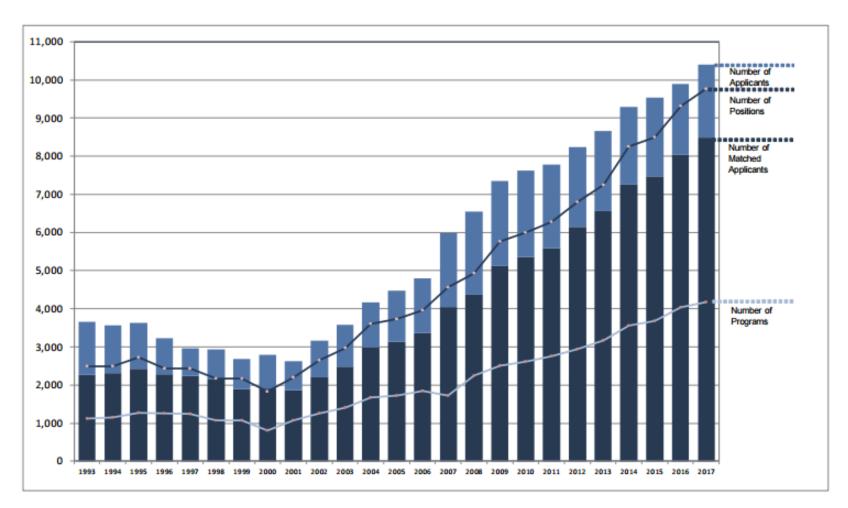
#### **2016 MAIN RESIDENCY MATCH**

- 42,000 registrants
- 35,000 active applicants
- 30,000 positions (PGY-1, PGY-2)
- +/- 650 couples





#### **SPECIALTIES MATCHING SERVICE**





#### **SPECIALTIES MATCHING SERVICE**

- 25 Fellowship Matches
- 61 subspecialties
- 10,900 active applicants
- 9,800 positions
- +/- 60 couples





# TODAY'S TOPICS

- > About the NRIVIP
- **≻** Cardiology in the Match
- > Watching Algorithm and Rank Order Lists
- > Match Policies
- > NRMP Resources



# MEDICAL SPECIALTIES MATCHING PROGRAM

**Allergy/Immunology** 

**Cardiovascular Disease** 

**Endocrinology** 

Gastroenterology

**Geriatric Medicine** 

Hematology

**Hematology/Medical Oncology** 

**Hospice/Palliative Medicine** 

**Infectious Diseases** 

**Interventional Pulmonology** 

**Medical Oncology** 

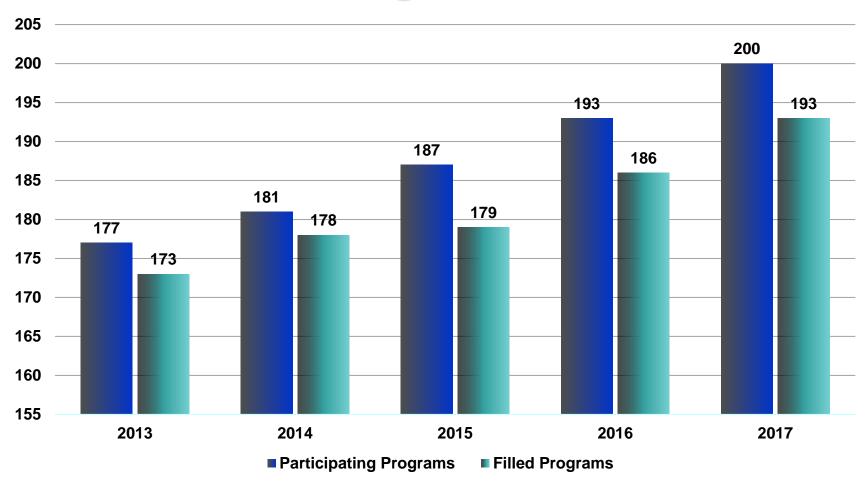
**Nephrology** 

**Pulmonary Disease/Critical Care** 

Rheumatology

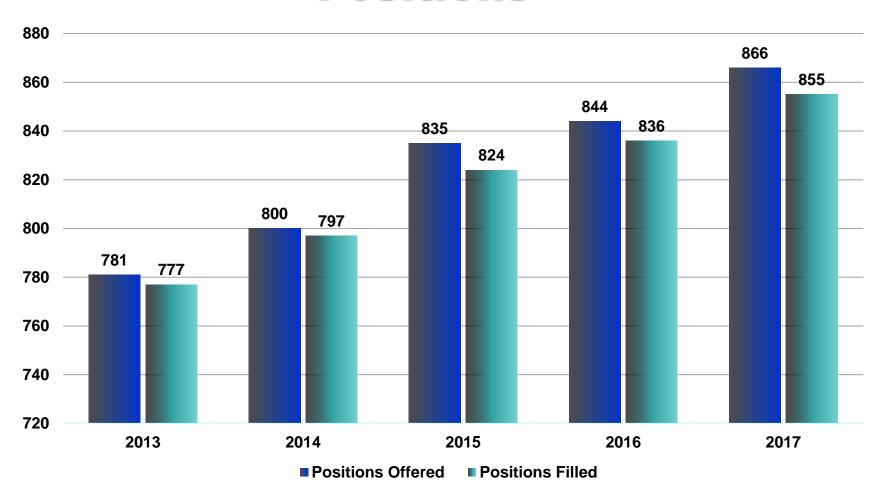


## **Programs**



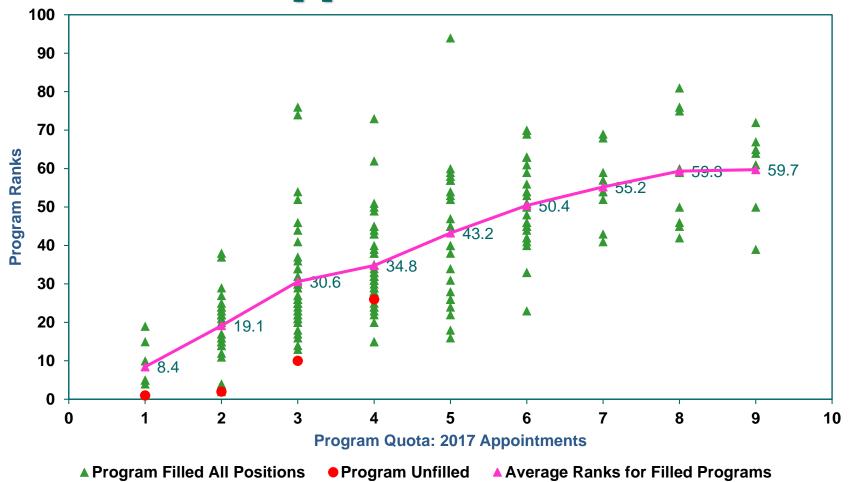


#### **Positions**



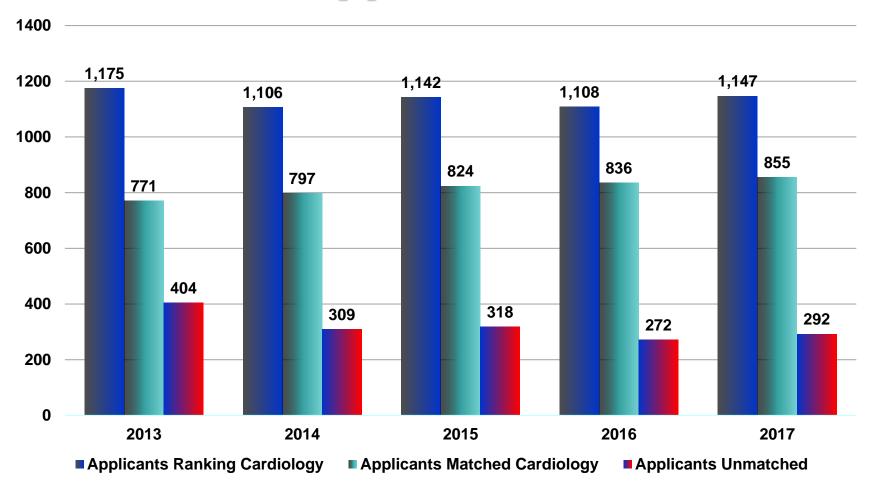


## **Number of Applicants Ranked to Fill**



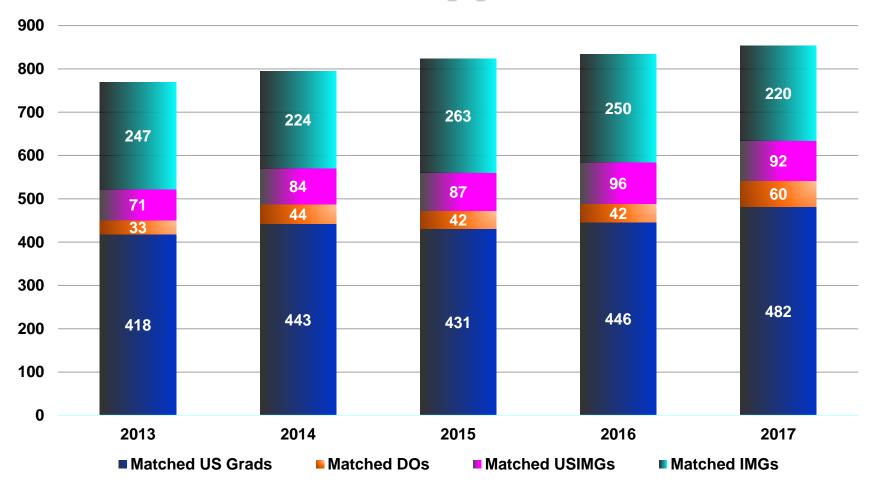


## **Applicants**





## **Matched Applicants**





# MEDICAL SPECIALTIES MATCHING PROGRAM

**2018 Appointments** 

August 30: Match Opens

October 4: Ranking Opens

November 1: Quota Deadline

**November 15:** Ranking Closes

December 6: Match Day!



# TODAY'S TOPICS

- > About the NRIVIP
- > Cardiology in the Watch
- ➤ Matching Algorithm and Rank Order Lists
- > Watch Policies
- > NRMP Resources



## **MATCHING ALGORITHM**

- ➤ Applicant Proposing: the process begins with an attempt to match an applicant to the program ranked #1 by that applicant.
- ➤ A tentative match occurs if the program also ranked the applicant:
  - √ and the program has unfilled positions

OR

✓ the program is filled <u>but</u> the applicant is ranked higher than another applicant already matched tentatively to the program.



## MATCHING ALGORITHM

#### > There is NO match if:

the program did not rank the applicant OR

the program ranked the applicant but the program filled with other applicants more preferred by the program.

#### Matches are FINAL when:

the algorithm completes its cycle through all applicant rank order lists and tentative matches are confirmed.

#### Couples match when:

the algorithm is able to place BOTH partners in their highest ranked PAIR of programs on the PRIMARY rank order list OR

one partner matches to a program and the other partner uses the "no match" option.



## CREATING A RANK ORDER LIST

- > There is no way to "game" the matching process.
- > Rank applicants in true order of preference.
- Rank enough applicants.
  Use the program's previous Match Results by Ranked Applicant to determine how many applicants to rank.
- > Disregard applicant "love letters".
- > Do not send "love letters" to applicants.





# TODAY'S TOPICS

- > About the NRIVIP
- > Cardiology in the Watch
- > Watching Algorithm and Rank Order Lists
- > Match Policies
- > NRMP Resources



## MATCH POLICIES

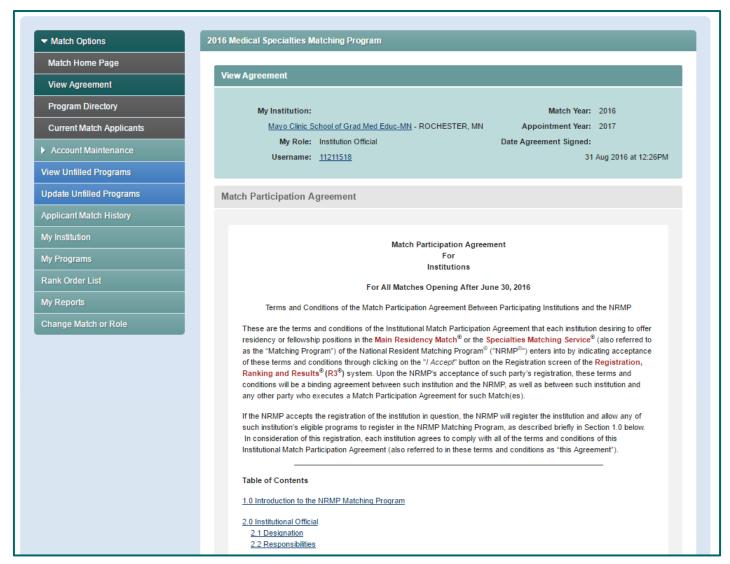
## What do programs need to know?

- > Match Commitment
- > Waiver Reviews
- > Applicant and Program Communication
- > Voluntary All In Policy
- Violation Investigations

NRMP's overarching goal is to create a level playing field, recognizing the imbalance of power between applicants and programs.



# MATCH POLICIES





## MATCH COMMITMENT

"The listing of an applicant by a program on its certified rank order list or of a program by an applicant on the applicant's certified rank order list establishes a binding commitment to offer or to accept an appointment if a match results and to begin training on the date specified in the contract."

"Failure to honor this commitment by either party participating in a Match will be a breach of this Agreement and may result in penalties to the breaching program or applicant...."

"An applicant who gives notice of resignation, resigns, or vacates a position within 45 days of the start date specified in the appointment contract shall be presumed to have breached the Agreement."

In limited circumstances, the NRMP will grant a waiver of the match commitment.



## **MATCH WAIVERS**

## **Applicants:**

- √ Hardship
- ✓ Change of specialty: must be requested by <u>December 15</u>
- ✓ Completion of residency postponed

#### **Programs**:

- √ Loss of funding
- ✓ Loss of accreditation
- ✓ Hardship

Waivers must be requested from, and can be granted only by, the NRMP. Applicants and programs cannot release each other.



## NRMP POLICY: WAIVERS

#### If a waiver is approved:

 The applicant may obtain another position or participate in future Matches and the program may recruit another applicant for the position.

#### If a waiver is not approved:

- The applicant and program are expected to honor the binding commitment.
- Failure of either party to honor the binding commitment is grounds for a violation investigation and the levying of sanctions.

NRMP's goal is to treat similarly situated applicants and programs in like manner.



"One of the purposes of the Specialties Matching Service is to allow both applicants and programs to make selection decisions on a uniform schedule and without coercion or undue or unwarranted pressure. Both applicants and programs may express their interest in each other; however, they shall not solicit verbal or written statements implying a commitment. Applicants shall at all times be free to keep confidential the names or identities of programs to which they have or may apply."

Simply put: applicants and programs can volunteer ranking information but they cannot request it.



#### It is a violation for...

- > a program to <u>request</u> applicants to reveal the names, specialties, geographic locations, or other identifying information about programs where they apply
- > an applicant or program to ask the other party to reveal ranking preferences
- an applicant to suggest or inform a program that placement on a rank order is contingent upon submission of a verbal or written statement indicating the program's preference
- a program to suggest or inform an applicant that placement on a rank order list or a SOAP preference list is contingent upon submission of a verbal or written statement indicating the applicant's preference
- > a program and an applicant in the Match to make any verbal or written contract for appointment to a concurrent year residency or fellowship position prior to the release of the List of Unfilled Programs



#### **Applicants must:**

- ✓ Provide complete, timely, and accurate information to programs.
- ✓ Not submit information during the application, interview, and/or matching process (including ERAS) that is false, misleading, incomplete, or plagiarized from another source.

#### **Programs must:**

- ✓ Act in good faith to provide complete, timely, and accurate information to interviewees.
- ✓ Provide a copy of the contract the applicant will be expected to sign if matched to the program or a copy of the contract currently in use.
- ✓ Provide all institutional policies regarding eligibility for appointment. The contract and all other information must be communicated to interviewees in writing prior to the Rank Order List Certification Deadline..."



#### **Match Communication Code of Conduct:**

- √ Non-binding; created by NRMP and OPDA
- ✓ Respect applicants' right to privacy and confidentiality
- ✓ Accept responsibility for actions of recruitment team members
- ✓ Refrain from asking illegal questions
- ✓ Decline to require second visits
- ✓ Discourage post-interview communication ("love letters")



## **ALL IN POLICY**

# Fellowship Match sponsors may <u>voluntarily</u> implement the All In Policy.

- ✓ Nephrology
- ✓ Infectious Diseases
- √ Sleep Medicine
- ✓ Medical Genetics
- ✓ Breast Imaging

Programs must register and attempt to fill all positions through the Match. Policy does not apply to programs that do not register for the Match.

Exceptions for off-cycle appointments, combined programs, others as approved by NRMP Board of Directors.

Match sponsors must assist NRMP in monitoring compliance.



## COMMON POLICY PITFALLS

#### **Application and Interview Process**

- Applicant fails to provide complete, timely, and accurate information to programs
- Program fails to provide complete, timely, and accurate information to applicants
- Program asks applicants about programs where they apply and/or their ranking intentions

#### **Matching Process**

- Applicant fails to honor the match commitment
- Applicant accepts concurrent year position in another program prior to receiving a waiver
- Program offers a position to an applicant matched to a concurrent year position in another program
- Program offers a position to an applicant prior to receiving a waiver



#### VIOLATION INVESTIGATIONS

- ✓ Potential violation reported to CEO
- ✓ Information requested by NRMP from all parties
- ✓ Preliminary Report prepared for and reviewed by parties
- ✓ Case reviewed by Violations Committee
- ✓ Review Panel Report issued to subject of investigation
- ✓ Arbitration considered by violator
- √ Final Report distributed



#### **APPLICANT VIOLATIONS**

#### **Final Report sent to:**

- ✓ Applicant's medical school
- ✓ Directors of residency programs
- ✓ American Board of Medical Specialties
- ✓ American Osteopathic Association
- ✓ ECFMG\* (if applicant is an international medical graduate)
- ✓ FSMB\* (if applicant is to be permanently barred)
- Applicant may be identified as a Match violator in R3 system or barred from future Matches for 1-3 years or permanently.
- Applicant may be barred from accepting or starting a position in any program sponsored by a Match-participating institution.
- Recorded in Applicant Match History in R3 system.



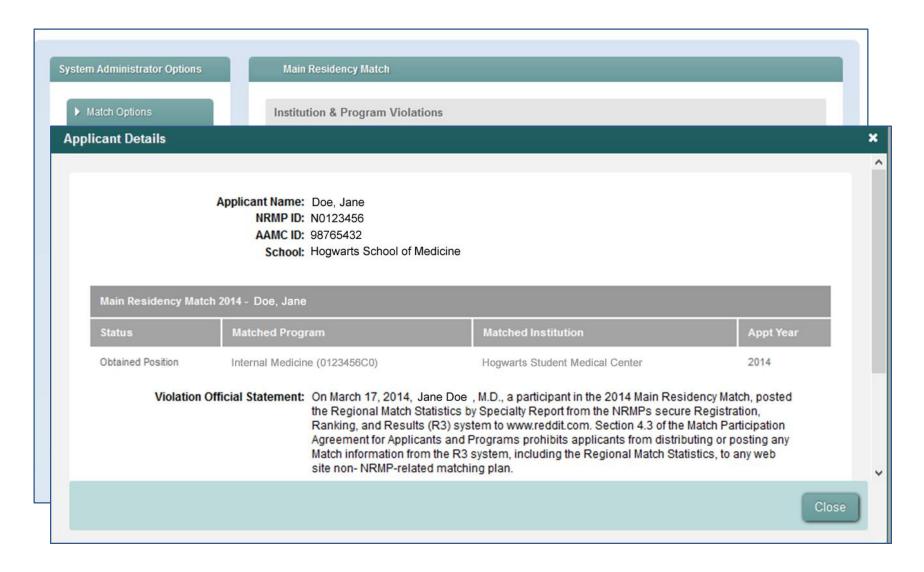
#### PROGRAM VIOLATIONS

# Final Report sent to:

- √ Sponsoring institution DIO
- **✓ ACGME Review Committee**
- ✓ Match Sponsor/Specialty Society
- Program may be identified as a Match violator in R3 system or barred from future Matches for 1-3 years or permanently.
- Recorded in Institution/Program Violations Report in R3 system.



## **VIOLATION TRACKING IN R3**





# TODAY'S TOPICS

- > About the NRIVIP
- > Cardiology in the Watch
- > Watching Algorithm and Rank Order Lists
- > Match Policies
- > NRMP Resources



#### Data Release and Research Committee

- Created in 2007 as standing committee of the Board of Directors
- Establishes policies and procedures for dissemination of Match data
- Research Advisory Committee includes experts in the field to help the DRRC guide the NRMP research agenda



# **Main Residency Match**

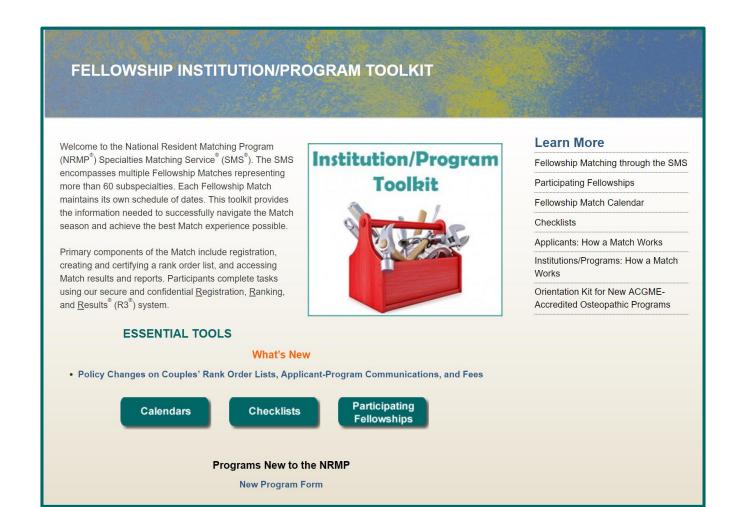
- > Results and Data, Main Residency Match
- Program Results
- > Match Results by State, Specialty, and Applicant Type
- > First-Year GME Positions in the United States
- > Results of the Applicant Survey
- Results of the Program Director Survey
- > Charting Outcomes in the Match
  - √ U.S. Seniors
  - ✓ DOs
  - ✓ IMGs
- > Impact of Length of Rank Order List



# **Specialties Matching Service**

- > Results and Data, Specialties Matching Service
- > Specialty Match Program Results
- > Results of the Program Director Survey
- Charting Outcomes in the Match







# CONNECT WITH US

www.nrmp.org support@nrmp.org 866-653-NRMP

Follow us on:







