# Orientation

#### Cari Harland University of Iowa



# No Disclosures



# Onboarding/Match Day

- December Match Day
  - I send out email to all faculty and current fellows congratulating the ones that matched. Matched fellows are cc'd in the email.
- Main communicator between institution and incoming fellow until they arrive July 1<sup>st</sup>.
- Create files for each incoming fellow



## Department Fellowship Coordinator Emails Matched Fellows

#### External

- Medical License Information if needed
- NPI information reminder to update
- Visa Sponsorship
- MedHub
- New Fellow Orientation Goals and Objective
- Sample Orientation Schedule
- GME office address/information
  - Link to GME website
- UI Resources maps/community resources

#### Internal

- Reminder to keep up on UI compliances
- Visa Sponsorship
- New Fellow Orientation Goals and Objectives
- Sample Orientation Schedule
- GME office address/information
  - Link to GME website



# GME – Welcome email in March

- Apply for medical license if your state requires one
- Watch for email from Residency Management System (RMS) with onboarding package
- Sign your contract
- Add GME email address to address book
- Benefits link to HR website



### **GME Onboarding Package in RMS**

- Contract and attachments
- Personal Information Form
- TB test
- Background check
- Chronological History
- UEHC requirements
- License Information
- Photograph
- Veterans Affairs Form
- Parking Application
- Medical or Dental Diploma

- Residency Certificate
- NPI Application/Number
- ECFMG information/certificate
- Iowa Vital Events System (Death Certificate)
- Medicare/Medicaid enrollment
- I-9
- Benefits and Payroll



#### Orientation

New to UIHC 2016-2017 Orientation Date 7/1/2016, Application Due 7/1/2016 (complete)

				Download F	iles	🔒 Print	Missing
Form/Document:		Status: [ <u>key</u> ]			Note:	File:	Select
Contract	0		Complete (5/4/	2016 BB)			
Contract Attachments	0		Complete (4/21	I/2016 BB)			
2016 Personal Information Form			Complete (5/12	2/2016 BH)			
Tuberculin Skin Test (TST)			Complete (5/20	)/2016 BH)			
Background Check Permission Form			Complete (4/26	5/2016 BB)			
2016 Chronological History	θ		Complete (5/5/	'2016 BB)		Ø	
University Employee Health Clinic (UEHC) Requirements	0		Complete (7/19	9/2016 BB)			
License - Apply using Universal Application (Physicians) or Contact Hospital Dentistry (Dentists)	0		Complete (5/17	7/2016 BB)	Ĩ		
Medical License Information	0		Complete (5/12	7/2016 BB)			
Photograph	0	<b>●●</b> ▼ 0	Complete (4/5/2	016 BB)			$\overline{\mathbf{v}}$
Veterans Affairs Form	θ		Complete (4/5/	2016 BB)			
2016 University of Iowa Parking Application Form	θ		Complete (4/20	)/2016 BB)			
Medical or Dental Diploma	0	<b>00</b> 7 0	Complete (4/21/	2016 BB)	Ĩ	-	~
Residency, Transitional Year or Fellowship Certificate	θ	<b>●●</b> ▼ 0	Complete (7/5/2	016 <mark>BH</mark> )			

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## **Orientation Week**

- Usually lasts 4 or 5 days pending the July 4<sup>th</sup> Holiday – includes GME, Department and Division
- GME office has Transitional Professional Development for all fellows
- Cardiology Division orientation usually lasts a full day



		TIME	WHO	SESSION	LOCATION
		8:00 am-12:00 pm	New to UIHC Fellows: Groups I, II, III	Epic Training (Day 1 of 2) BRING PHOTO ID OR PASSPORT	UIHC HSSB Training Center
1		12:00 pm-1:00 pm	All Incoming Fellows: Groups I, II, III	Lunch on Your Own	12 - 35
V	Monday, July 3, 2017	1:00 pm-2:00 pm	All Incoming Fellows: Groups I, II, III SWITCHERS MUST ATTEND	Introductions & Surveys Manish Suneja, MD Director, IM Residency Program Brian Gehlbach, MD Director, IM Fellowships Denise Floerchinger Fellowship Program Administrator	E331 GH Med Alumni Aud
		2:00 pm-3:00 pm	All Incoming Fellows: Groups I, II, III	White Coat Fitting	0041 RCP
		3:00 pm-5:00 pm	New to UIHC Incoming Fellows: Groups I, II, III	Completion of I-9 Employment Forms (22 fellows)	E321 GH Denise's Office

Tuesd	lay,
July 4,	2017

#### UNIVERSITY HOLIDAY/OFFICES CLOSED

Wednesday, July 5, 2017	7:00 am-1:00 pm	New to UIHC Incoming Fellows: Groups I, II, III. SWITCHERS MUST ATTEND 8:50 a.m1:00 p.m.	Transitional Professional Development	Feller Room Carver Arena
	1:15 pm-1:25 pm	All Incoming Fellows: Groups I, II, III	Meet Denise Floerchinger	UIHC Main Entrance
	1:30 pm-2:30 pm	All Incoming Fellows: Groups I, II, III	Badging	C110 GH
	2:30 pm-3:30 pm	All Incoming Fellows: Groups I, II, III	Documentation Guidelines	S715 GH Damasio Cnf Rm
	3:30 pm-4:30 pm	New to UIHC Fellows: Groups I, II, III & Noncompliant Switchers	Harassment Prevention Training	S715 GH Damasio Cnf Rm

	8:00 am-12:00 pm	New to UIHC Fellows: Groups I, II, III	EPIC Training (Day 2 of 2) BRING UNIVERSITY ID BADGE	UIHC HSSB Training Center
	12:00-1:00 p.m.	All Incoming Fellows: Groups I, II, III	Lunch on Your Own	
Thursday,	1:00-2:30 p.m.	All Incoming Fellows: Group III	EPIC Beacon Training (for Hem/Onc fellows)	UIHC HSSB Training Center
July 6, 2017	1:00 pm – 3:00 pm	All Incoming Fellows: Group II	EPIC Cupid Training (for fellows in the Cath Lab)	UIHC HSSB Training Center
	1:00 pm-4:00 pm	New to UIHC Fellows: Group I	VA/CPRS Computer Training (Not confirmed)	2S05 VAMC

Friday, July 7, 2017 9:00 am-12:00	New to UIHC Fellows: Groups II, III	VA/CPRS Computer Training (Not confirmed)	2S05 VAMC
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Group I: Allergy, Endocrinology, Gastroenterology, General Medicine, Hospice/Palliative, Infectious Disease, Nephrology, Nephrology Transplant, Pulmonary and Rheumatology Fellows

Group II: Cardiology Fellows

Group III: Hematology/Oncology Fellows

# What is included in Cardiology Division Orientation?

- Chief fellow discusses roles and responsibilities
- Overview of the following services: EP, Heart Failure, Cath Lab, Echo lab (2 parts)
- VA Clinic/Rotations
- Research
- I discuss travel requests, call switches, Medicare/Medicaid form instructions



~	NO FIRST YEARS IN VA CATH LAB IN JULY
	Clear fellows' office/work space
45 17	Make sure CVD manual is updated- make copies for each new fellow (Have Ellen make copies and bind together)
	Order lunch if needed
999 144	Update Cardiology fellows need-to-know list
	Create form for them to order business cards using generic template
83. 	Print out General Info for 1st Year Fellow form
62	Create work order to add new fellows access to shared folder (after Stephanie has assigned them hawk id's) CVD Conference
31. 	Print out remote desktop forms for them to fill out – you can sign the form and then turn in.
69 20	Is Breakfast needed or snacks?
	AsKIM access for F1s
194 194	Syngo & Xcelera Access – Name, Healthcare ID and CLP # to HCIS
	VA- CART-CL2 access for F1s
33. 	Central Line Training-ALL NEW TO UIHC FELLOWS. Contact John Ding
92 -12	Give F1s access to TEE probe room, 4180-A/JPP- email safety and security

	At Orientation/First week of July
ar St	Show how to use the ASKIM oracle schedule, SmartWeb, MedHub, etc
25	Show how to get to CVD conference shared drive (Moonlighting form, manual, travel request form)
	Show them master CVD Fellowship Program Manual and briefly go over contents. MUST go over program curriculum and goals and objectives
*	Go over absence/travel requests; how to fill out form, what rotations they can take vacation; how many days vacation, personal, meetings, travel stipend, 8 week clinic cancellation rule, 60 days for VA clinic, they are to get coverage themselves and need to communicate with fellows on same rotation.
	Medicare/Medicaid Forms – Switchers only need to do the Medicare Enrollment Form
	They need to keep a log of their procedure numbers in MedHub
	Duty Hours forms (80 hr work week) and moonlighting forms (research year)
	Poster Printing-if you want UI funds to cover expenses printing must be done on the UI campus
	Hand Out RA 2 keys
	Remote Access – Who has MACs vs PCs?
	X-Ray Fluoroscopy Info from Katie Nunez
2	Test Sedation Privileges-email from Sheri Bosch to F1s
	Reminder Fellows about EKG sessions with Dr. Brown 7-8 am and 1-2 PM



# Verifications

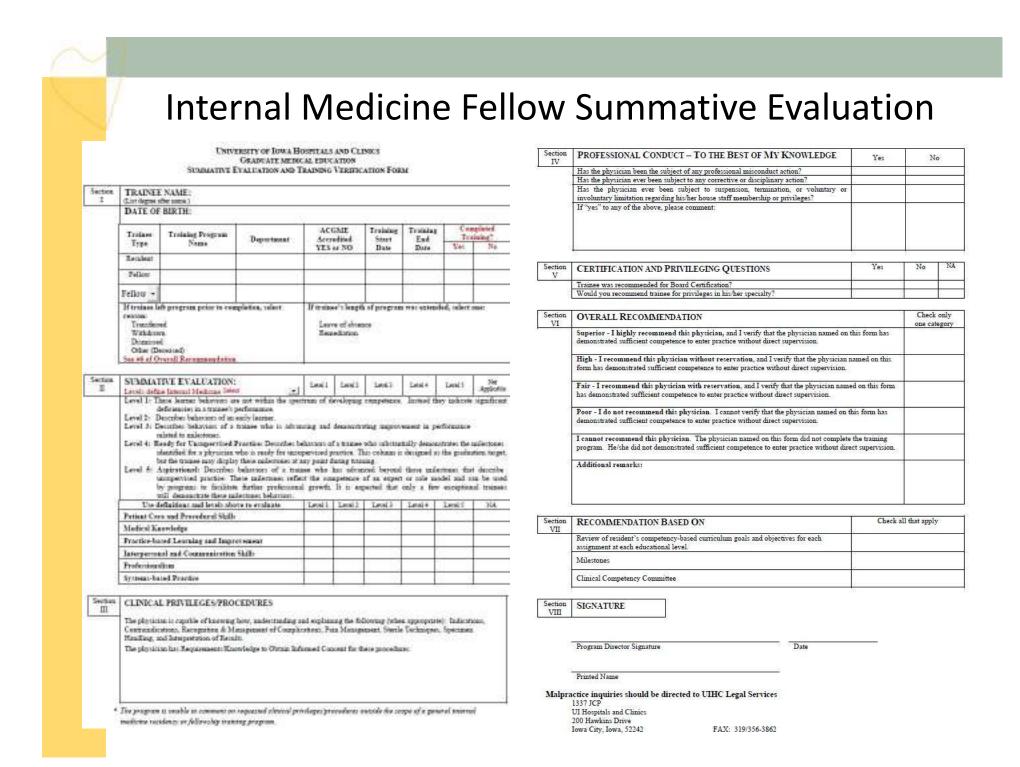




# **Types of Verifications**

- Pre-employment verifications
  - Leases, Daycare, Loans
- Training Verifications
  - Summative Evaluation from Residency Program
  - FCVS
  - Hospital Credentialing
    - I use summative evaluations when they send me a 3 page evaluation form
    - GME office is creating a form to be used by all specialties to verify fellow's training UNIVERSITY OF IO HEART AND

University of Iowa Health Care



## How long do you keep verifications?

- ACGME requires you to keep training verification in fellow's files
  - Can be kept electronically (PDF)
  - Hard copy



