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COVID-19 Hub

Outpatient CV Care: Prioritizing During a Pandemic

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Balancing Virtual and In person out-patient care

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Discollosure

- None

The Big Players

- **WHO** – a 75 year old, UN agency that deals with international public health efforts.
 - Based in Geneva, most recent budget 4.4 billion
 - Partnerships with GHI conduct international research, setting norms, tech support and monitoring world wide trends
 - Ex: Small pox, Ebola, nutrition, sanitation, malaria, TB
- **CDC**- National public health institute of the US, a federal agency, headquartered in Atlanta

You are not alone

- Do we start scaling up or do we scale back again?
- Which patients should be seen in office which can be virtual?
- Do my schedulers need to be on site or at home?
- What is the best clinic schedule template?
- How is this going to affect billing/collections? Our long term viability?

Virtual vs. In office Evaluations

- Our Current model at MAHI:
 - Define the patients that **MUST** be seen in office: (there are always exceptions)
 - **New patient consults** – new CHF, valvular heart disease, even calcium score
 - **Reevaluation**- patient calling in with acute chest pain, SOA, increased edema, “not feeling well”, AAT clinic- need ECG * *these patients need to pass the COVID-19 Screening*
 - **Physician request**- physician can preview clinic: CHF/transplant, Structural, EPS, complex PCI
 - **Patient request**- Some patients only want to be seen in the office, we take this as a sign they may not be feeling well
 - Remote locations, work pressure, finance, convenience

Clinic Template: How many virtual vs. In-office

Current situation:

- On **average** each physician sees : 3 patients in office (vary 2-9)
- On a day of '9 in-office' they are behind
 - Acuity, room turn over, one MA per doc
 - Getting more efficient as we adjust
- Total patients seen: 20 (during COVID surge we were down to 16)

Current Pitfalls of Tele-Health

- Eye-ball gestalt of a sick patient
- Physical exam
- ECG
- Edema evaluation: the camera doesn't work!
- Not all patients have accurate scale and blood pressure cuffs
- Provider engagement: feels like a video game
- I do anticipate technology to make this better:
 - More streamlining, patient will prepare, EKO stethoscope, Zio/AliveCor

Guidelines for in office visits

- Unofficial, these are **NOT** direct recommendations from the ACC
- Practices at Mid America Heart Institute:
 - Help everyone
 - The provider sets the tone, try to maintain a positive environment
 - Stress levels are high
 - PPE: Level 3 mask for everyone + change level 1 mask in between pts
 - No visitors with the patient
 - Exception: frail, needing assistance, memory/cognitive impairment, minor (congenital)
 - In alignment with hospital policy

Future view & Second wave

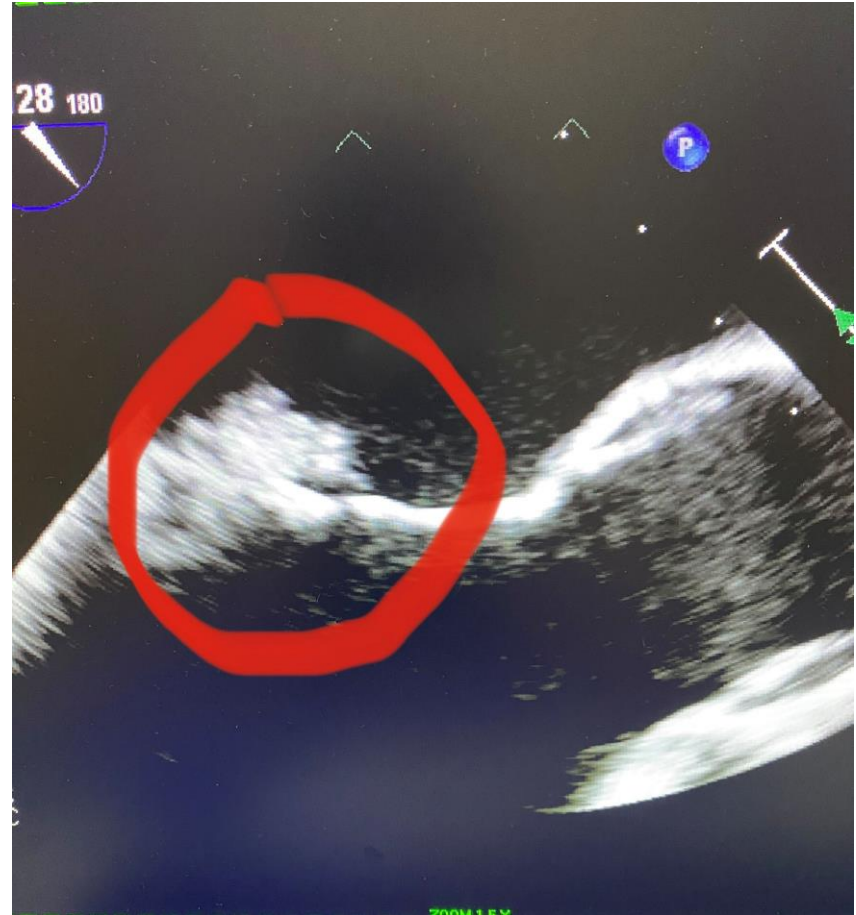
- Seema Verma: “The genie’s out of the bottle on this one. I thin it is fair that the advent of telehealth has just been completely accelerated, that it’s taken this crisis to push us into a new frontier, but there is absolutely no going back”.
- “clear example of untapped innovation”
- Curious to see what happens to state line issues in the long run

Future Model

- We anticipate:
 - 5:5:5:5 model
 - 5 virtual, 5 in office, 5 in office, 5 virtual
 - Always with flexibility, patient comes first and must get seen
 - Increase patient, staff and provider
 - Long term: allows for good patient triage with more stable patients getting faster access to APP care and sicker patients to get higher level of care
 - Improve access to care

Example

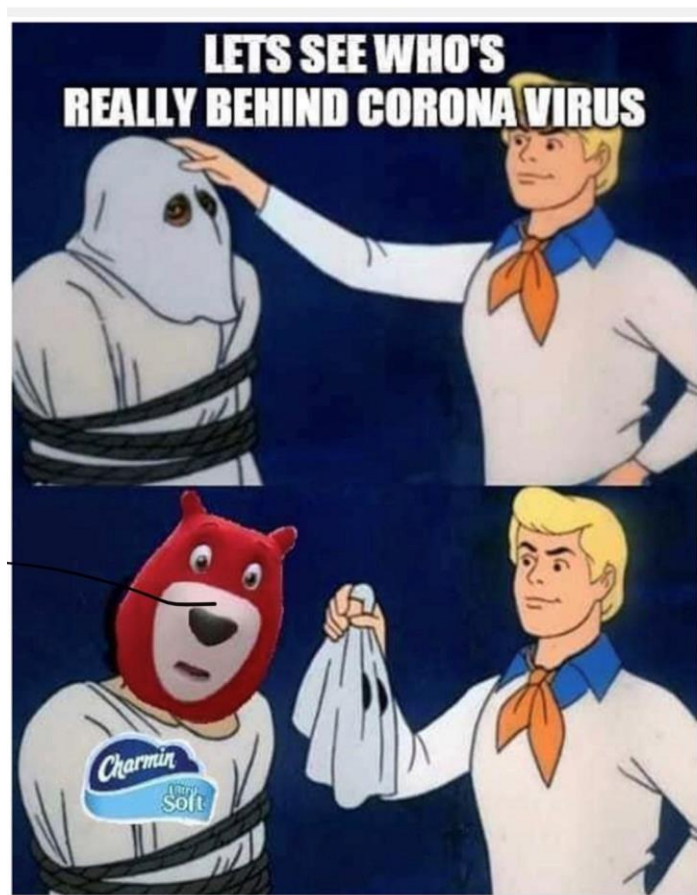
- NC 18 y/o male no prior history, 6'4- tall, family is tall
- Plays basketball in college
- Presenting symptoms: Fevers, Chills, temp- 105.3, WBC- 15
- Got Z-pack 1 week prior to presentation, cultures negative
- Septic emboli to the brain



Anecdotal Rise

- Tachyinduced CM
- Severe decompensated CHF/Ambulatory CG shock
- Late presentation of MI
- Endocarditis, culture negative
- Etiology: Patient fear, patient/provider presumption they have COVID-19

Humor in Medicine



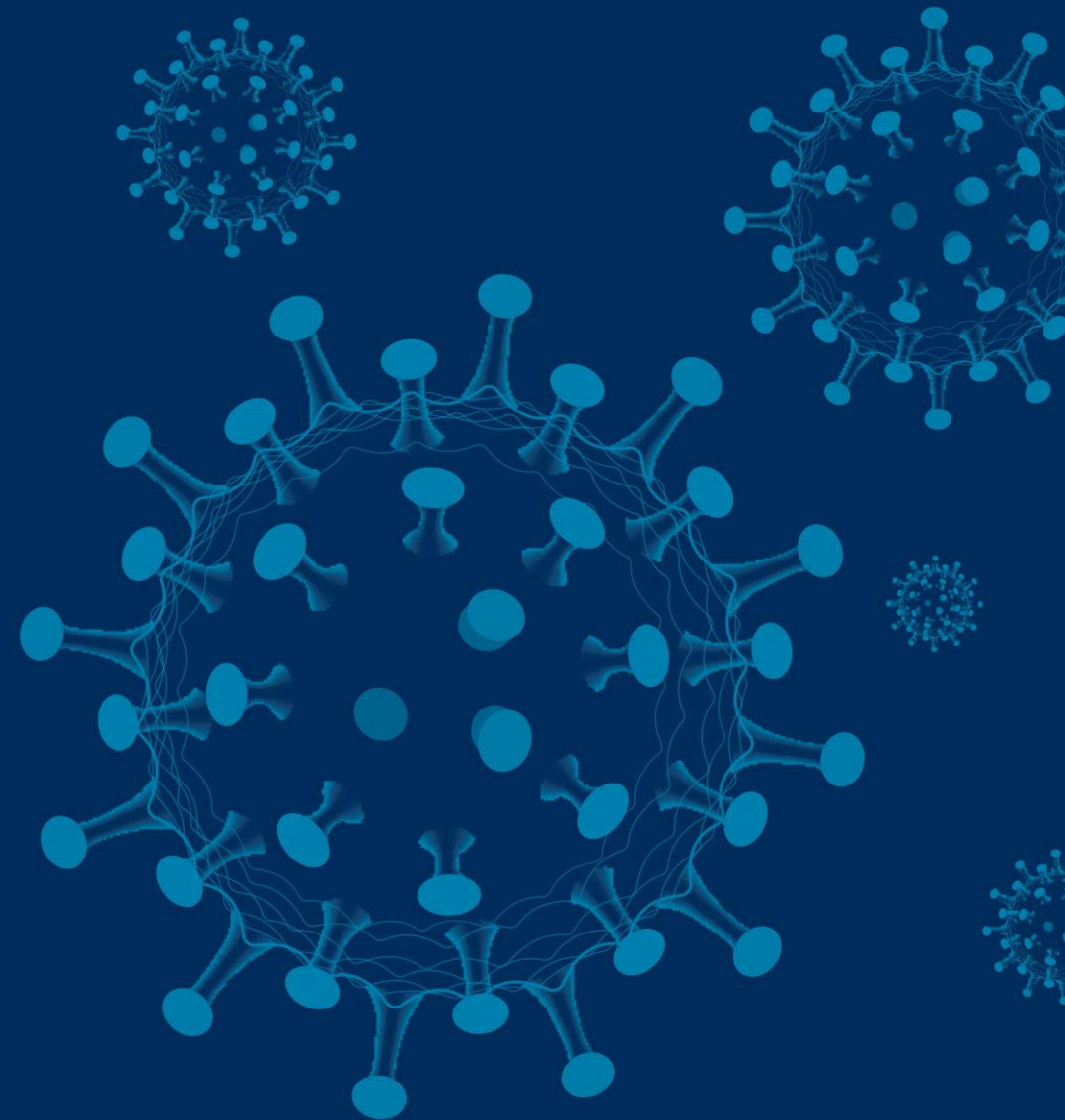


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Changing of Staff Roles Developing the “New Normal”

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Senior Vice President, Consulting
MedAxiom



Overarching Considerations

-  Patient and Team Safety
-  Patient Flow
-  Top of License Roles and Responsibilities
-  Virtual Care Options
-  Revenue Cycle Considerations

Developing the Framework



Virtual vs Face to Face

PATIENT TOUCHPOINT OPTIONS

Touchpoint	Virtual Option	Face to Face Option
Registration	X – phone, portal	X
Insurance verification	X – phone, portal (pic with phone)	X
Rooming Requirements		
• Medications	X - phone, portal	X
• Vital Signs		X
• PMH, PSH, FH, SH, ROS	X – phone, portal	X
EKG		X
Check-out	X- phone, portal	X Traditional vs MA to do simple check-out
Follow-up scheduling	X – phone, portal	X
Pre-procedure preparation	X – phone	X

ANCILLARY SERVICE OPTIONS

Touchpoint	Virtual Option	Face to Face Option
Monitors	X – mail in and company options	X – masks for all
Anticoagulation	X – lab draws, home monitoring	X – masks, car
Device Clinic	X – remotes if all normal	X - masks
Pre-procedure planning	X	X
Imaging Services		X
Cardiac Rehab	Pending	X

Scheduling



SCHEDULING

PEARLS



Block schedules to minimize transitions

Allow time for cleaning between patients

Understand your math - # of patients in the clinic at a time

Maintain identical 'flow' for virtual and face to face visits (IE – MA role, support, etc.) – 'FLOW' will dictate your time allocations

Educate patients on what to expect – virtual or face to face

Use Clerical team as virtual superuser educators for patients

Workflow/Roles-Responsibilities



TELEHEALTH VISIT FLOW

Triage and Appt Request – 1 to 5 days prior to appt	Patients identified as part of triage process	Communication to patient with shared decision making language – options and documented in call note – RN or MA	Identify – Telephone/ Audio Telephone Only Portal/Digital Only	Appt changed by scheduler to telehealth visit (Appropriate appt type)	Insurance verification process – pt. financial responsibility	Chart prep to assure all records available
Day of Appointment Clerical	Clerical team to check-in all virtual patients at the beginning of the day	Clerical team to reconcile all appointments at end of the day and reassign missed appts as No-Show – to follow No-Show process				
Day of Appointment Clinical	MA to call patient in similar manner to typical flow for rooming	MA to review consent – see slide for verbage	MA to obtain medication list, allergies, review PMH, PSH, FH, SH and ROS MA to obtain home VS – HR, BP if available	MA to communicate to patient that provider will be contacting patient and assure audio/visual capabilities available – provide time line	MA to follow-up for orders and send after visit summary either electronically (ideal) or via mail	
Day of Appointment Provider	Open encounter in EMR and call patient via audio and video option	Verify and document verbal patient consent.	Provide encounter as similar to face to face visit	Document, place orders, assign billing code	Sign Encounter	
Revenue Cycle	Verify appt type - Telephone/Audio Telephone Only Portal/Digital Only	Verify documentation components	Assign correct codes, modifiers and place of service based on the payer			

FACE-TO-FACE VISIT FLOW

Triage and Appt Request – at time of appt request	<div>Appt scheduled as face to face visit</div> <div>Educate patient on registration processes and visitor rules</div>			
1-3 days prior to visit	<div>Insurance verification process</div>	<div>Chart prep to assure all records available</div>	<div>COVID-19 Screening questions</div>	<div>Option for clinical team to call patient to get clinical history</div>
Day of Appointment Clerical	<div>Clerical team to check-in and provide COVID-19 screening questions</div>			
Day of Appointment Clinical	<div>MA to bring patient back to room</div>	<div>MA to obtain VS, weight, and EKG if applicable</div>	<div>MA to obtain medication list, allergies, review PMH, PSH, FH, SH and ROS</div>	<div>MA to follow-up for orders and after visit summary with simple check-out process – Complex check-out – scheduler to call patient</div>
Day of Appointment Provider	<div>Open encounter in EMR</div>	<div>Provide encounter as similar to face to face visit</div>	<div>Document, place orders, assign billing code</div>	<div>Sign Encounter</div>

Sample Block Schedule with Pre-visit 'rooming'

Regular Clinic (option 1)			Regular Clinic (option 2)	
9:00	New		9:00	New
9:15			9:15	
9:30	F/U		9:30	New
9:45	F/U		9:45	
10:00	New		10:00	New
10:15			10:15	
10:30	F/U		10:30	F/U
10:45	F/U		10:45	F/U
11:00	New		11:00	New
11:15			11:15	
11:30	F/U		11:30	New
11:45	Lunch		11:45	
12:00	Lunch		12:00	Lunch
12:15	Lunch		12:15	Lunch
12:30	Lunch		12:30	Lunch
12:45	Lunch		12:45	Lunch
13:00	New - Virtual		13:00	F/U - Virtual
13:15			13:15	F/U - Virtual
13:30	F/U - Virtual		13:30	F/U - Virtual
13:45	F/U - Virtual		13:45	F/U - Virtual
14:00	New - Virtual		14:00	F/U - Virtual
14:15			14:15	F/U - Virtual
14:30	F/U - Virtual		14:30	F/U - Virtual
14:45	Same Day add on - Virtual		14:45	Same Day add on- Virtual
15:00	F/U - Virtual		15:00	F/U - Virtual
15:15	F/U - Virtual		15:15	F/U - Virtual
15:30	F/U - Virtual		15:30	F/U - Virtual
15:45	F/U - Virtual		15:45	F/U - Virtual
16:00	F/U - Virtual		16:00	F/U - Virtual
16:15	F/U - Virtual		16:15	F/U - Virtual
16:30	F/U - Virtual		16:30	F/U - Virtual
21 patients			22 patients	



Key Take-Aways

- Utilize taskforce or workgroup with key stakeholders
- Start with the patient and the objective of care that needs to be met
- Map out that need – current state and future state – asking what can be done virtually, electronically, etc.
- Assign team members based on skill set, patient flow, license-level, and resource availability- don't be afraid to utilize a time study
- Develop your standard work processes and educate
- Round often with performance management/optimization needs in mind
- Develop metrics to measure outcomes – volumes, patient experience survey data, provider/team feedback, etc.



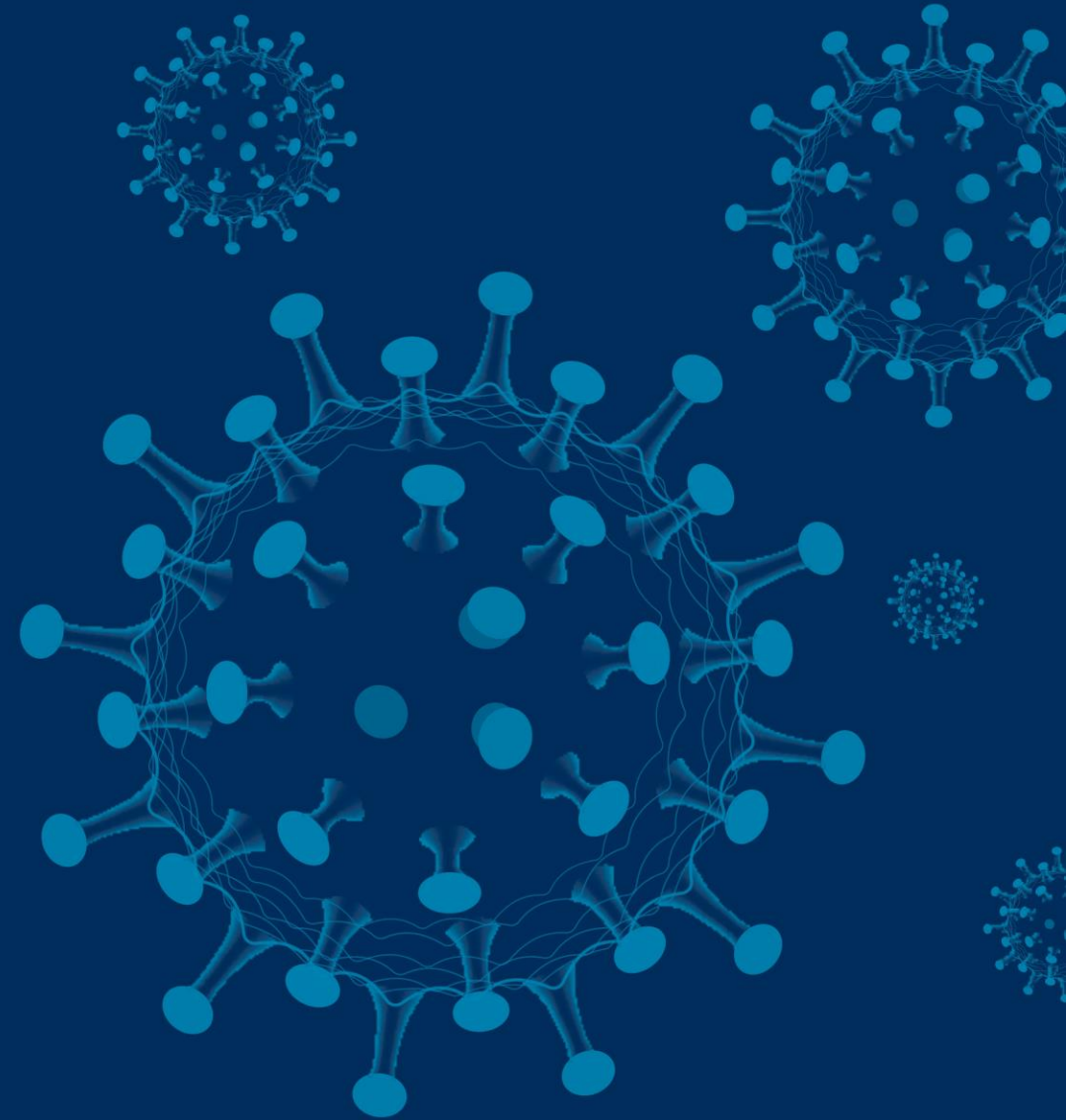
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Learning from our experiences to ensure
CV care for the future: Emergence

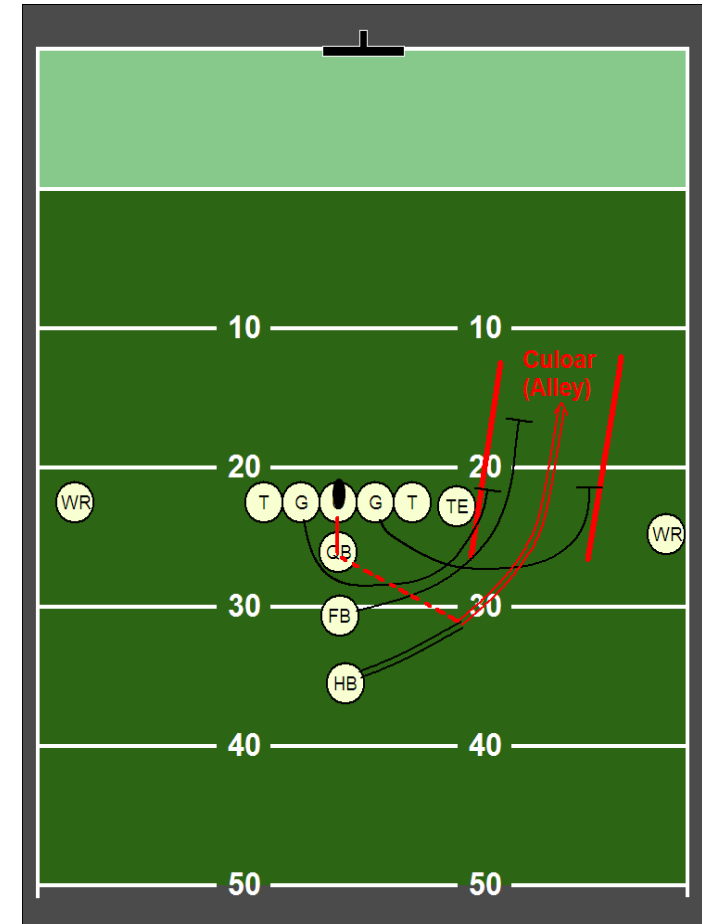
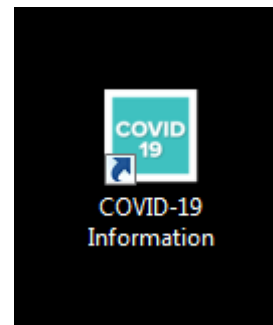
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From shutting down.....



Play book





To re-emergence

Inpatient PUI and COVID-19 +ve Case Trend





And into the future

- As we look into our crystal ball:
 - Where will we be a year from now
 - What's on the horizon
 - How do we prepare





Telemedicine

Telehealth
(Real-time Audio & Video)
E&M service Codes

Virtual Check-Ins
(Telephone, Image, etc.)
CMS G2012

Audio Only – Telephone Visits
CPTs 99441-99443

E-Visit
(Portal, email, EMR, etc.)
CPTs 99421-99423

Remote Patient Monitoring
(RPM)
(Digital Technology to collect
data and transmit securely)
G2010, 99453, 99457-58



Let's remember how Telehealth was

- Regulated by geographical areas
- Not approved from home
- HIPPA compliant format
- Can't cross state lines
- Billing by site of service mandated
- Could not be used for new patients
- Etc.....



AMA Coding Scenario Info

CMS will allow telehealth office visits to be selected and documented based on total time on date of visit via CMS total time

New Patient		
	CPT Typical Time	CMS Typical Time ⁴
99201	10 min	17 min
99202	20 min	22 min
99203	30 min	29 min
99204	45 min	45 min
99205	60 min	67 min
Established Patient		
	CPT Typical Time	CMS Typical Time ⁴
99212	10 min	16 min
99213	15 min	23 min
99214	25 min	40 min
99215	40 min	55 min



What do you need to watch

- When will the PHE – Public Health Emergency – expire
 - 2nd 90 days ends 7/20/20
- When will the National Emergency end
- State's emergency disaster exceptions
- CMS rules and regulations
- Private payer rules
- CDC and TJC and your state public health departments





Have a plan for Emergence and beyond

- COVID-19 Awareness

- ✓ Know your zip code
- ✓ Incidence
- ✓ Prevalence
- ✓ Clusters
- ✓ CDC guidelines

- Preparedness

- ✓ PPE
- ✓ Testing
- ✓ Supply chain
- ✓ HR

- Patient Safety

- ✓ Communication
- ✓ Screening
- ✓ Testing (?)
- ✓ Visitors or not
- ✓ Social Distancing

Day of test considerations



All patient-facing staff should wear a facemask at all times



Screen patient for COVID risk +/- temperature



If patient has suspicious symptoms, PPE for staff and facemask for patient



Maintain 6 feet as much as possible



Patient should come alone if possible


During test considerations - nuclear



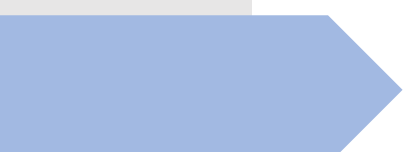
If COVID suspected, one tech to don PPE and other to run the scanner



Terminal clean if patient COVID+ or concerns for COVID+



ALL equipment should be cleaned between each test in compliance with local infection control policies



Minimize # of staff required to provide face to face patient interaction and minimize amount of time with patient by assuring all needs are met with each interaction

During test considerations - echo



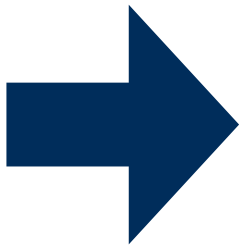
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- Plan ahead for echo to allow for focused sequences of images that are needed for decision making
- Consider increased use of ultrasound enhancing agent to improve image acquisition
- Minimize scan times by excluding students and novice practitioners

Protocol Considerations

Goal is to
minimize
exposure



- Select protocol with shortest duration of scan time
- Single day or stress only
- Consider PET if available – faster throughput
- Consider reduction treadmill use – utilize pharmacologic as preferred for both echo and nuclear
- Consider pharmacologic agent with shortest infusion time, etc.



New TJC recommendations

- Released 6/3/20
- Healthcare organizations should continue to follow CDC recommendations for universal masking of staff, patients, and visitors
- All patient facing staff should wear face shields

Healthcare organizations should no longer be operating under crisis standards of care and no longer following contingency strategies for use of gowns, eye protection, or facemasks when they resume elective procedures and ambulatory care. In areas that experienced a large surge in the number of COVID-19 cases, many hospitals and healthcare organizations were unable to follow their usual policies and procedures and had to resort to “crisis standards of care.” The effectiveness of crisis strategies is uncertain, and they may pose a risk for transmission of infectious diseases between healthcare providers and patients or other safety concerns. Therefore, the volume of care delivered under crisis standards should be limited, and an expansion of services to elective procedures and ambulatory care would be inappropriate until patient care activities are back within routine standards

Office Guidelines for PPE



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Adjustments in these guidelines are subject to changes in standards of care and/or supply chain availability

Tier	Situation	PPE for Patient Care Activities
Tier 1 (Asymptomatic patients)	Universal Masking <i>All Office Staff</i> Universal Masking + Standard Precautions <i>All patient-facing staff</i>	 OR
Tier 2 (Symptomatic Patients)	PUI/COVID-19 Evaluation and treatment <i>Clinical staff in close contact with patient</i> (close contact defined as within 6 feet for 10 min or more)	OR OR
Tier 3 (Symptomatic Patients)	PUI/COVID-19 In Respiratory Center OR when collecting NP swab <i>Clinical staff in close contact with patient</i> (close contact defined as within 6 feet for 10 min or more)	

<https://www.jointcommission.org/en/resources/news-and-multimedia/newsletters/newsletters/joint-commission-online/june-3-2020/preventing-nosocomial-covid19-infections-as-organizations-resume-regular-care-delivery/>

Centers for Disease Control and Prevention (CDC) <https://www.cdc.gov/coronavirus/2019-ncov/infection-control/control-recommendations.html>

Key Take-Aways

- Governance
- Communication
- Understand YOUR market
- Know the clinical tiers that your clinicians have agreed on
- Solid communication plan for patients
- Plan for the next surge – bed availability, patient safety, access to care



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COVID-19 TAKE-AWAYS

- Needs of Patients & Team: Safety, Flow
- Map Out Current/Future State of Needs & Solutions
- Virtual & In-Person Care Options
- Solid Communication With Patients & Team
- Plan & Yet Be Flexible; Site Customization

