



## Study Checklist

### Pre-Study

- ☐ Select Principal Investigator and Study Manager
- ☐ Complete Study Paperwork including Clinical Trial Agreement and Site Submission to IRB
- ☐ Begin enrolling patients. Enrollment template sent by ACC can be used as a reference
- ☐ Review Study resources on the [website](#).
- ☐ Attend Study orientation

### Baseline Visit

- ☐ Review GDMT Dashboard prior to visit
- ☐ Print Reveal(s) or attach in EMR for provider review
- ☐ Review CardioSmart resources with patient
- ☐ Ensure patient has completed or is completing KCCQ-23 baseline assessment and begun CardioSmart Weekly Journal
- ☐ Record and submit feedback for Reveal(s)
- ☐ Send invoice monthly for patient enrollment and update study team

### Follow-Up Visit #1 (3-months after Baseline)

- ☐ Review GDMT Dashboard prior to visit
- ☐ Print Reveal(s) or attach in EMR for provider review
- ☐ Review CardioSmart resources with patient
- ☐ Ensure patient has completed or is completing KCCQ-23 3-month follow up and has continued CardioSmart Weekly Journal
- ☐ Record and submit feedback for Reveal(s)
- ☐ Send invoice monthly for patient enrollment and update study team

### Follow-Up Visit #2 (3-months after Follow-Up Visit #1)

- ☐ Review GDMT Dashboard prior to visit
- ☐ Print Reveal(s) or attach in EMR for provider review
- ☐ Review CardioSmart resources with patient
- ☐ Ensure patient has completed or is completing KCCQ-23 6-month follow up and has continued CardioSmart Weekly Journal
- ☐ Record and submit feedback for Reveal(s)
- ☐ Send invoice monthly for patient enrollment and update study team